

Principales Variables

TC Oficial: \$ 886,25 CCL⁽¹⁾: \$ 1.102,05 MEP⁽²⁾: \$ 1.059,08 Brecha: 24,35%

⁽¹⁾ Promedio a través de ADRs. ⁽²⁾ Calculado con AL30. ⁽³⁾ Tasa promedio últimos 5 días (mensual). ⁽⁴⁾ Inflación mensual de abril.

Indicador	Símbolo	Cierre	1D	WTD	MTD	YTD	1Y
S&P Merval (Pesos)	IMV (\$)	1.481.343,26	0,24%	2,43%	11,92%	59,33%	347,25%
S&P Merval (CCL)	IMV (USD)	1.344,17	-0,72%	2,80%	11,39%	40,97%	99,52%
S&P 500	SPX (USD)	5.297,10	-0,21%	1,42%	11,05%	26,18%	10,52%
Nasdaq 100	NDAQ (USD)	18.557,96	-0,21%	2,18%	6,41%	10,29%	34,14%
Dow Jones Industrial	DIJ (USD)	39.869,38	-0,10%	0,90%	5,43%	5,78%	18,89%
Russell 2000	RUT (USD)	2.096,25	-0,63%	1,77%	6,20%	3,41%	17,45%
Volatility Index	VIX	12,42	-0,24%	-1,04%	-20,64%	-0,24%	-22,62%

Acciones locales (Panel Líder)

Compañía	Ticker	Cierre	1D	WTD	MTD	YTD	1Y
Aluar	ALUA (\$)	921,00	2,05%	0,27%	9,12%	0,05%	169,35%
Alua (USD)	ALUA (USD)	0,84	1,09%	-2,06%	8,61%	-11,48%	20,16%
Banco BBVA Argentina	BBAR (\$)	4.235,90	0,99%	13,14%	27,66%	152,33%	529,98%
BBAR (USD)	BBAR (USD)	3,84	0,04%	10,51%	27,06%	123,25%	181,04%
ByMA	BYMA (\$)	334,00	0,75%	-1,76%	11,26%	99,12%	389,68%
BYMA (USD)	BYMA (USD)	0,30	-0,19%	-4,05%	10,73%	76,18%	118,45%
Banco Macro	BMA (\$)	7.178,95	-1,85%	5,91%	20,92%	168,87%	734,52%
BMA (USD)	BMA (USD)	6,51	-2,77%	3,45%	20,35%	137,89%	272,29%
Telecom Argentina	TECO2 (\$)	2.015,90	-2,78%	-1,28%	19,79%	45,76%	322,13%
TECO2 (USD)	TECO2 (USD)	1,83	-3,69%	-3,57%	19,22%	28,97%	88,32%
Central Puerto	CEPU (\$)	1.202,20	-0,58%	7,78%	5,11%	34,17%	304,50%
CEPU (USD)	CEPU (USD)	1,09	-1,52%	5,27%	4,61%	18,71%	80,45%
Sociedad Comercial del Plata	COME (\$)	135,05	0,07%	12,59%	22,38%	83,99%	332,63%
COME (USD)	COME (USD)	0,12	-0,87%	9,97%	21,80%	62,79%	93,00%
Cresud	CRES (\$)	1.084,65	0,57%	2,15%	9,11%	-23,60%	-305,87%
CRES (USD)	CRES (USD)	0,98	-0,38%	-0,23%	8,59%	9,36%	81,06%
Cablevision Holding	CVH (\$)	4.881,50	0,45%	2,19%	12,43%	35,09%	324,11%
CVH (USD)	CVH (USD)	4,43	-0,49%	-0,19%	11,89%	19,52%	89,20%
Edenor	EDN (\$)	1.072,90	-0,23%	-1,45%	13,87%	13,90%	402,41%
EDN (USD)	EDN (USD)	0,97	-1,17%	-3,74%	13,33%	0,77%	124,13%
Grupo Financiero Galicia	GGAL (\$)	3.997,70	0,49%	7,04%	13,78%	141,11%	663,67%
GGAL (USD)	GGAL (USD)	3,63	-0,46%	4,55%	13,25%	113,32%	240,68%
Holcim Argentina	HARG (\$)	1.374,50	2,61%	1,33%	9,30%	-4,78%	246,99%
HARG (USD)	HARG (USD)	1,25	1,65%	-1,03%	8,79%	-15,75%	54,80%
Loma Negra	LOMA (\$)	1.680,10	0,82%	0,36%	7,08%	20,56%	183,39%
LOMA (USD)	LOMA (USD)	1,52	-0,13%	-1,97%	6,58%	6,67%	26,42%
Mirgor	MIRG (\$)	16.528,00	2,77%	6,76%	18,06%	59,07%	140,41%
MIRG (USD)	MIRG (USD)	15,00	1,81%	4,28%	17,50%	40,74%	7,25%
Pampa Energía	PAMP (\$)	2.135,95	-0,22%	4,88%	9,70%	10,58%	205,07%
PAMP (USD)	PAMP (USD)	1,94	-1,16%	2,45%	9,18%	-2,16%	36,09%
Grupo Supervielle	SUPV (\$)	1.688,70	-0,22%	9,27%	21,59%	124,86%	705,57%
SUPV (USD)	SUPV (USD)	1,53	-1,16%	6,73%	21,01%	98,95%	259,82%
TGN	TGNO4 (\$)	2.790,50	4,79%	14,04%	16,51%	54,68%	304,13%
TGNO4 (USD)	TGNO4 (USD)	2,53	3,80%	11,39%	15,96%	36,86%	80,29%
TGS	TGSU2 (\$)	4.283,30	-0,28%	6,75%	10,90%	44,89%	250,01%
TGSU2 (USD)	TGSU2 (USD)	3,89	-1,22%	4,27%	10,38%	28,20%	56,14%
Transener	TRAN (\$)	1.526,50	5,20%	10,30%	12,20%	26,16%	418,34%
TRAN (USD)	TRAN (USD)	1,39	4,21%	7,73%	11,67%	131,23%	131,23%
Ternium Argentina	TXAR (\$)	929,50	2,93%	1,70%	10,33%	9,48%	134,72%
TXAR (USD)	TXAR (USD)	0,84	1,97%	-0,67%	9,80%	-3,13%	4,71%
IRSA	IRSA (\$)	1.247,55	1,00%	3,57%	25,60%	54,86%	387,03%
IRSA (USD)	IRSA (USD)	1,13	0,04%	1,7%	25,01%	37,02%	117,27%
YPF	YPFD (\$)	26.100,95	-0,68%	5,89%	8,44%	56,40%	384,30%
YPFD (USD)	YPFD (USD)	23,68	-1,62%	3,43%	7,93%	38,38%	116,05%

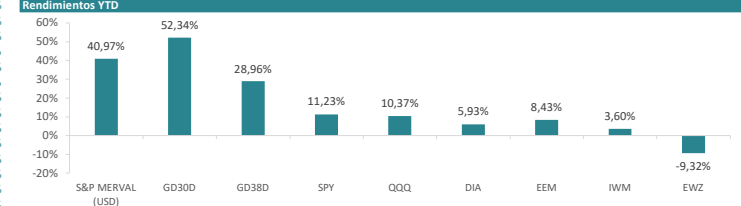
Devaluación⁽³⁾: 1,99% Inflación⁽⁴⁾: 8,80% Badlar: 32,50% Cautión: 30,20%

ADR de Argentina	Ticker	Cierre	1D	WTD	MTD	YTD	1Y
Banco BBVA Argentina	BBAR	11,51	-1,03%	5,60%	20,40%	114,79%	187,00%
Banco Macro	BMA	65,05	-2,77%	4,25%	20,11%	131,82%	321,38%
Central Puerto	CEPU	10,87	-0,82%	5,33%	5,43%	19,45%	98,98%
Cresud	CRESY	10,21	-1,83%	-0,10%	7,02%	7,70%	103,20%
Edenor	EDN	19,39	-1,02%	-3,91%	13,72%	0,10%	116,55%
Grupo Financiero Galicia	GGAL	36,61	-0,62%	4,69%	12,89%	112,05%	242,18%
Grupo Supervielle	SUPV	7,61	-1,42%	7,18%	20,22%	87,44%	249,08%
IRSA	IRS	11,24	-1,66%	1,17%	18,32%	30,70%	126,69%
Loma Negra	LOMA	7,58	0,53%	-1,30%	6,16%	6,91%	23,65%
Pampa Energía	PAM	48,31	-0,98%	2,59%	8,88%	-2,44%	37,40%
Telecom Argentina	TEO	9,18	-2,65%	-3,06%	18,45%	28,39%	90,66%
Tenaris	TS	35,13	-0,59%	2,96%	6,49%	1,06%	31,62%
TGS	TGS	19,35	-1,73%	3,64%	10,07%	28,23%	57,06%
YPF	YPF	23,64	-1,13%	3,78%	7,65%	37,52%	117,28%

S&P Merval en dólares (Ajustado por USD CCL e Inflación)



Retornos YTD



Fuente: IEB en base a Refinitiv.

Descripción	Ticker	Cierre (\$)	Cierre (USD)	1D	WTD	MTD	YTD	1Y
ETF ARK Innovation	ARKK	4.945,50	44,96	-1,77%	4,75%	3,45%	-14,15%	14,93%
ETF Invesco QQQ Trust	QQQ	24.842,50	451,98	-0,20%	2,24%	6,45%	10,37%	34,08%
ETF iShares MSCI Brazil	EWZ	17.386,50	31,70	0,22%	0,28%	2,16%	-9,32%	5,91%
ETF iShares MSCI Emerging Market	EEM	9.597,00	43,60	0,21%	2,59%	6,37%	8,43%	11,94%
ETF iShares Trust Russell 2000	IWM	22.838,50	207,93	-0,72%	1,77%	6,14%	3,60%	17,35%
ETF SPDR Dow Jones Industrial	DIA	21.963,00	399,21	-0,02%	1,02%	5,57%	5,93%	18,79%
ETF SPDR Energy Sector	XLE	51.525,50	93,65	-0,28%	-0,19%	0,14%	11,70%	18,50%
ETF SPDR Financial Sector	XLF	23.240,50	#N/D	#N/D	#N/D	#N/D	#N/D	#N/D
ETF SPDR S&P 500	SPY	29.073,50	528,69	-0,21%	1,51%	5,32%	11,23%	26,11%

CEDEARs de Acciones

Compañía	Ticker	Cierre (\$)	Cierre (USD)	1D	WTD	MTD	YTD	1Y
Adecoagro S.A	AGRO	11.924,00	10,88	0,09%	-1,81%	0,28%	-1,98%	24,63%
Advanced Micro Devices	AMD	17.899,00	162,62	1,85%	7,04%	2,68%	10,32%	50,67%
Alibaba Group	BABA	10.588,00	86,70	7,50%	8,32%	15,83%	11,86%	1,08%
Amazon	AMZ	1.405,00	183,63	-1,27%	-2,05%	4,93%	20,86%	55,42%
Apple Inc	APPL	10.431,50	189,84	0,06%	3,71%	11,45%	-1,40%	8,45%
Banco Bradesco	BBD	2.871,50	2,62	1,16%	1,55%	-2,96%	-25,14%	-17,61%
Bank of America	BAC	10.779,00	39,22	0,80%	2,00%	5,97%	16,48%	37,76%
Barrick Gold	GOLD	9.630,00	17,52	0,57%	3,48%	5,29%	-3,15%	-1,63%
Berkshire Hathaway	BRKH	20.671,50	413,12	0,09%	0,26%	4,13%	15,83%	25,28%
Bioceres Crop Solutions	BIOX	12.664,50	11,51	0,09%	-10,84%	-2,46%	-16,17%	0,88%
Boei+T29-U30ng	BA	8.400,00	182,96	3,78%	2,49%	9,01%	-29,81%	-11,72%
Chevron	CVX	11.061,50	161,09	-1,20%	-2,85%	-0,11%	8,00%	4,60%
Citigroup Incorporated	C	23.563,00	64,14	-0,16%	0,96%	4,58%	24,69%	38,26%
Despegar.com	DESP	13.781,50	12,54	1,29%	3,29%	2,87%	32,56%	103,90%
Embraer - Empresa Brasileira de Aeronáutica	ERJ	33.026,50	29,99	-1,19%	15,70%	17,38%	62,55%	106,54%
Exxon Mobil Corporation	XOM	12.962,50	117,87	-0,60%	-0,08%	-0,34%	17,89%	11,44%
Globant	GLOB	10.918,00	177,73	-0,30%	2,65%	-0,48%	-25,32%	17,19%
Goldman Sachs	GS	39.385,00	464,52	-0,34%	2,15%	8,86%	20,41%	40,94%
Google	GOOGL	3.299,00	174,18	0,97%	3,28%	7,00%	24,69%	41,81%
Harmony Gold	HYM	10.300,00	9,35	-0,43%	1,52%	9,10%	52,03%	93,58%
Intel Corporation	INTC	7.049,00	32,03	2,43%	7,30%	5,12%	-36,26%	7,92%
Johnson & Johnson	JNJ	11.302,50	154,28	1,05%	2,82%	6,70%	-1,57%	-2,65%
JP Morgan Chase & Co	JPM	10.866,00	202,47	0,18%	1,86%	5,60%	19,03%	45,14%
Lam Research Corp	LRXC	18.519,00	942,90	-0,51%	3,00%	5,42%	20,38%	57,48%
Mastercard Inc	MA	15.322,00	458,87	0,19%	0,41%	1,70%	7,59%	17,05%
McDonald's	MCD	12.533,00	273,51	-0,13%	-0,54%	0,17%	-7,76%	-6,99%
Mercado Libre	MELI	1.739,15	1.739,15	1,20%	2,67%	19,23%	10,67%	30,52%
Meta Platforms Inc	META	21.710,00	473,23	-1,73%	-0,62%	10,01%	33,70%	91,71%
Microsoft	MSFT	15.406,00	420,99	-0,49%	1,51%	8,13%	11,95%	32,17%
NIO Inc	NIO	1.448,50	5,26	-1,31%	3,75%	11,44%	-42,01%	-32,74%
Nvidia	NVDA	43.270,00	943,59	-0,29%	4,99%	9,24%	90,54%	197,87%
Paypal Holdings Inc	PYPL	8.778,00	64,10	0,31%	1,86%	-5,62%	4,38%	4,62%
Petroleo Brasileiro S.A	PBR	16.762,00	15,23	-2,12%	-10,83%	-10,25%	-4,63%	30,06%
Satellitec Inc	SATL	1.684,00	1,45	-5,56%	-1,70%	18,44%	-17,43%	-37,72%
Spotify Technology S.A	SPOT	11.702,00	298,12	-1,62%	1,19%	6,30%	58,65%	96,80%
Taiwan Semiconductor Manufacturing	TSM	18.603,50	152,23	-2,15%	1,99%	10,84%	46,38%	64,31%
Ternium S.A	TXR	11.858,50	43,08	-0,02%	2,13%	2,33%	1,44%	